

## FREE COMPANION SHEET

## Who to Notify Checklist

The full notification round – government, banks, insurers, and the ones nobody lists. Tick as you go; not every household will need every row.

### Government & official

- Registrar (death registration)
- Tell Us Once  
HMRC, DWP, passport office, DVLA, council in one appointment, where offered
- Local council  
council tax, blue badge, electoral register – if not covered above
- Probate registry  
once the executor is ready to apply

### Insurance

- Life insurance
- Home insurance  
ask about cover for an unoccupied property
- Car insurance
- Health, travel and pet insurance

### Subscriptions & digital

- Streaming and subscription services
- Gym or club memberships
- Email and social media accounts  
most platforms offer a memorialise-or-close route

### Financial

- Bank(s) and building society(ies)
- Mortgage lender, if applicable
- Workplace and private pension providers
- ISA, investment and share providers
- NS&I / Premium Bonds
- Credit card and loan providers

### Utilities & household

- Energy and water suppliers
- Telecoms, broadband and mobile
- TV licence
- Landlord, if renting

### The ones nobody lists

- GP surgery and dentist
- Employer or former employer  
final pay, death-in-service benefit
- Professional bodies, trade unions, clubs
- Regular charitable giving
- Newspaper or milk delivery
- The vet, if there's a pet

This is the full round, not the first week's work – the First Week, One Page sheet has the order that actually matters early on.

### Lily & Ledger

Organising documents and plain-English guides – not legal advice.  
For advice on a specific estate, a solicitor or licensed adviser is the right route.

— Holly